



MARKET RELEASE

10 February 2012

Pura Vida Energy NL

PRE-QUOTATION DISCLOSURE

Pura Vida Energy NL (the "Company") was admitted to the Official List of ASX Limited on 10 February, 2012.

Official Quotation of the Company's securities will commence at 1.00 pm EDST (10:00 am WST) on Tuesday, 14 February 2012.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Constitution.
4. Appendix 1A.
5. Number and escrow period of restricted securities.
6. The full terms and conditions of the Company's options on issue
7. The full terms and conditions of the Company's Performance Rights Plan.
8. The full terms and conditions of the Company's partly paid shares.
9. Corporate Governance Statement.
10. Company's trading policy.
11. A statement providing an update on the status of the ministerial approval and gazetting of the Petroleum Agreement entered into between the Company and the Office National Des Hydrocarbures et des mines, Morocco, on 20 October 2011.

Security Codes: PVD

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