

# Appendix 5B

## Mining exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10

Name of entity

PURA VIDA ENERGY NL

ABN

11 150 624 169

Quarter ended ("current quarter")

31 December 2012

### Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$A '000	Year to date (6 months) \$A '000
1.1 Receipts from product sales and related debtors	-	-
1.2 Payments for (a) exploration & evaluation	(1,617)	(3,343)
(b) development	-	-
(c) production	-	-
(d) administration	(374)	(838)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	7	23
1.5 Interest and other costs of finance paid	(1)	(2)
1.6 Income taxes paid	-	-
1.7 Other (provide details if material)	38	38
<b>Net Operating Cash Flows</b>	<b>(1,947)</b>	<b>(4,122)</b>
<b>Cash flows related to investing activities</b>		
1.8 Payment for purchases of: (a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	(51)	(63)
1.9 Proceeds from sale of: (a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	-	-
1.10 Loans to other entities	-	-
1.11 Loans repaid by other entities	-	-
1.12 Other (provide details if material)	-	-
<b>Net investing cash flows</b>	<b>(51)</b>	<b>(63)</b>
1.13 Total operating and investing cash flows (carried forward)	<b>(1,998)</b>	<b>(4,185)</b>

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1.13	Total operating and investing cash flows (brought forward)	(1,998)	(4,185)
	<b>Cash flows related to financing activities</b>		
1.14	Proceeds from issues of shares, options, etc.	6,107	9,108
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	-	-
1.17	Repayment of borrowings	-	-
1.18	Dividends paid	-	-
1.19	Other (costs associated with issue of shares)	(382)	(590)
	<b>Net financing cash flows</b>	5,725	8,518
	<b>Net increase (decrease) in cash held</b>	3,727	4,333
1.20	Cash at beginning of quarter/year to date	4,532	3,863
1.21	Exchange rate adjustments to item 1.20	(21)	42
1.22	<b>Cash at end of quarter</b>	8,238	8,238

**Payments to directors of the entity and associates of the directors**  
**Payments to related entities of the entity and associates of the related entities**

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.25	215
1.24	Aggregate amount of loans to the parties included in item 1.10	-

1.25 Explanation necessary for an understanding of the transactions

Payments of Directors fees and salaries \$187,228.  
Payments made to Hemisphere Corporate Services Pty Ltd for the provision of consultancy, administrative and tenancy related services of \$27,892.  
Bevan Tarratt is a Director of Pura Vida Energy NL and shareholder of Hemisphere Corporate Services Pty Ltd.

**Non-cash financing and investing activities**

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

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2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

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### Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	-	-
3.2 Credit standby arrangements	-	-

### Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	1,110
4.2 Development	0
4.3 Production	0
4.4 Administration	400
<b>Total</b>	<b>1,510</b>

### Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	6,252	1,596
5.2 Deposits at call	40	40
5.3 Bank overdraft	-	-
5.4 Other (Bank Guarantee)	1,946	2,896
<b>Total: cash at end of quarter</b> (item 1.22)	<b>8,238</b>	<b>4,532</b>

### Changes in interests in mining tenements

	Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	Interests in mining tenements relinquished, reduced or lapsed			
6.2	Interests in mining tenements acquired or increased			

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**Issued and quoted securities at end of current quarter**

*Description includes rate of interest and any redemption or conversion rights together with prices and dates.*

	Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1 <b>Preference securities</b> <i>(description)</i>	-	-	-	-
7.2 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions	-	-	-	-
7.3 <b>*Ordinary securities</b>	66,239,584	59,769,584	-	-
7.4 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs	(a) 8,625,000 364,583 5,000,000	8,625,000 364,583 0	\$0.70 \$0.20 Nil. (Conversion of performance rights)	N/A N/A N/A
7.5 <b>*Convertible debt securities</b>	-	-	-	-
<i>Unquoted partly Paid Securities</i>	22,653,550	-	-	\$0.01
7.6 Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted				
7.7 <b>Options</b> <i>(description and conversion factor)</i>	5,250,000 3,000,000 1,500,000	- - -	40 cents 35 cents 25 cents	6 September 2016 20 August 2017 3 December 2014
7.8 Issued during quarter	-	-	-	-
7.9 Exercised during quarter	-	-	-	-
7.10 Expired during quarter	-	-	-	-
7.11 <b>Debentures</b> <i>(totals only)</i>	-	-		
7.12 <b>Unsecured notes</b> <i>(totals only)</i>	-	-		
7.13 <b>Performance Rights</b>	5,000,000	-		

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